

GUPTA RAJ & CO. CHARTERED ACCOUNTANTS

DELHI OFFICE :
101, KD BLOCK,
PITAMPURA
NEAR KOHAT ENCLAVE
METRO STATION,
NEW DELHI 110034
PH. NO. 011-47018333

MUMBAI OFFICE :
2-C, MAYUR APARTMENTS,
DADABHAI CROSS RD. NO.3,
VILE PARLE (WEST),
MUMBAI,
PIN 400056
PH. NO. 26210901, 26210902.

AHEMDABAD OFFICE :
A-307 INFINITY TOWER,
CORPORATE TOWER,
PRAHALAD NAGAR,
AHMEDABAD
PIN - 380015
M. NO. 972677733

NAGPUR BRANCH :
1ST FLR, MEMON
JAMAD BUILDING,
NR CENTRAL BANK,
MASKASATH, ITWARI,
NAGPUR - 440002
M. NO. 7387811111

To
The Board of Directors
Creative Peripherals & Distribution Limited

Sub: Proposed Preferential Issue of 4,00,000 Equity Shares and 6,00,000 Fully Convertible Warrants ("Warrants") by Creative Peripherals & Distribution Limited ("the Company") in terms of Chapter V of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018

In connection with the proposed issuance of 4,00,000 Equity Shares and 6,00,000 Fully Convertible Warrants by way of preferential issue on a private placement basis (hereinafter 'proposed preferential issue') as approved by the Board of Directors of the Company in their meeting held on July 01, 2021 and in terms of sub-para 2 of para 163 of Part III of chapter V of the Security and Exchange Board of India (Issue of Capital and Disclosure Requirements) regulations 2018, as amended (the "ICDR Regulations"), we hereby certify that the proposed preferential issue is being in accordance with ICDR Regulations, as applicable to the preferential issue.

PLACE: MUMBAI
DATED: 03/07/2021
UDIN: 21112353AAAAE19081



FOR GUPTA RAJ & CO.
CHARTERED ACCOUNTANTS
FIRM NO. 001687N

NIKUL
NAWAL
JALAN

Digitally signed by
NIKUL NAWAL JALAN
Date: 2021.07.03
13:07:51 +05'30'

NIKUL JALAN
PARTNER
Membership No.112353